

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., et al.,¹) Case No. 01-1139 (JKF)
)
Debtors.) (Jointly Administered)

AMENDMENT TO STATEMENT OF FINANCIAL AFFAIRS

W. R. Grace & Co., one of the above-captioned debtors and debtors in possession wishes to amend its Statements of Financial Affairs by the addition of the following responses to the Statements of Financial Affairs, and as more fully set forth on Exhibit A attached hereto.

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-I Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.


Dated: January 4, 2002

Respectfully submitted,

KIRKLAND & ELLIS
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and

PACHULSKI, STANG, ZIEHL, YOUNG & JONES P.C.



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Co-Counsel for the Debtors and Debtors in Possession

Exhibit A

SOFIA Item 17 Response STATEMENT 17(A)

List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and if known, the Environmental Law:

Name of Debtor	Site Name and Address	Name and Address of Governmental Unit	Date(s) of Notice	Environmental Law	Proceeding Caption*	Docket*	Status*
W.R. Grace & Co.	Wauconda Landfill Wauconda Sand & Gravel Site Wauconda, IL 60084	U.S. Environmental Protection Agency Region 5 230 South Dearborn St. Chicago, IL 60604	January 31, 1983	Comprehensive Environmental Response Compensation and Liability Act			
W.R. Grace & Co.	Wauconda Landfill Wauconda Sand & Gravel Site Wauconda, IL 60084	U.S. Environmental Protection Agency Region 5 230 South Dearborn St. Chicago, IL 60604	December 28, 1988	Comprehensive Environmental Response Compensation and Liability Act			
W.R. Grace & Co.	Wauconda Landfill Wauconda Sand & Gravel Site Wauconda, IL 60084	U.S. Environmental Protection Agency Region 5 230 South Dearborn Street Chicago, IL 60604		Comprehensive Environmental Response Compensation and Liability Act	Administrative Order by Consent 1986 Supplemental Remedium Investigation/ Feasibility Study Interim Remedial Measures	None	Closed

Information contained in these entries also relate to sites where responses to Statement 17(c) apply.

SOFA Item 17 Response STATEMENT 17(A)

Name of Debtor	Site Name and Address	Name and Address of Governmental Unit	Date(s) of Notice	Environmental Law	Proceeding Caption*	Docket*	Status*
W.R. Grace & Co.	Wauconda Landfill Wauconda Sand & Gravel Site Wauconda, IL 60084	U.S. Environmental Protection Agency Region V 230 South Dearborn Street Chicago, IL 60604 And Illinois Environmental Protection Agency 230 South Dearborn Street Chicago, IL 60604		Comprehensive Environmental Response Compensation and Liability Act	Modification of Administrative Order by Consent Issued on June 10, 1986 Supplemental Remedium Investigation/ Feasibility Study Interim Remedial Measures	U.S. Environmental Protection Agency Docket No. VW-86-C006	Closed
W.R. Grace & Co.	Wauconda Landfill Wauconda Sand & Gravel Site Wauconda, IL 60084	U.S. Environmental Protection Agency Region 5 230 South Dearborn Street Chicago, IL 60604		Comprehensive Environmental Response Compensation and Liability Act	Administrative Order 1989	None	Ongoing

Information contained in these entries also relate to sites where responses to Statement 17(c) apply.

24. Tax Consolidation Group

April 1, 1998 to Present

Parent Corporation Name W. R. Grace & Co.

FEIN 65-0773649

September 29, 1996 to March 31, 1998

Parent Corporation Name Sealed Air Corporation
(f/k/a W. R. Grace & Co.)

FEIN 65-0654331
Address Park 80 East
Saddle Brook, NJ 07663

September 28, 1996 and prior years

Parent Corporation Name Fresenius National Medical Care Holding, Inc.
(f/k/a W. R. Grace & Co.)

FEIN 13-3461988
Address Two Ledgemont Center
95 Hayden Avenue
Lexington, MA 02173

25. Pension Funds

W. R. Grace & Co. - 2000 Planlist - PENSION PLANS**EIN - 65-0773649**

001 Retirement Plan for Salaried Employees

W. R. Grace & Co. - CT - EIN 13-5114230Plan No. Plan Name

008	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Zonolite Plan
036	W.R. Grace & Co. CT - Retirement Plan for Hourly Employees of Curtis Bay Plant
037	W.R. Grace & Co. CT - Retirement Plan for Hourly Employees of Lake Charles Plant
038	W.R. Grace & Co. CT - Retirement Plan for Hourly Employees of Cincinnati Plant
051	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Cambridge Plant
052	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Acton Plant
053	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Chicago Dewey & Almy Plant
057	Retirement Plan of W.R. Grace & Co. CT Chemical Group - North Bergen Plant
060	Retirement Plan of W.R. Grace & Co. CT Chemical Group - CPD-West Chicago, IL
061	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Libby, Montana
069	Retirement Plan of W.R. Grace & Co. CT Chemical Group - South Gate, California
134	W.R. Grace & Co. CT - Retirement Plan for Hourly Employees - Tennessee
139	Retirement Plan of W.R. Grace & Co. CT Chemical Group - DePere Plant
164	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Amicon
190	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Fallsington Plant
193	W.R. Grace & Co. CT - Retirement Plan for Non-union Hourly Employees of Subsidiary Corporations
200	Retirement Plan of W.R. Grace & Co. CT - Du Pont Hourly Plan
201	Owensboro Plan

W.R. Grace & Co. - 2000 Planlist

Savings and Welfare Plans

EIN - 65-0773649

<u>Plan No.</u>	<u>Plan Name</u>
123	W.R. Grace & Co. Salaried Employees Savings and Investment Plan
183	W.R. Grace & Co. Hourly Employees Savings and Investment Plan
502	W.R. Grace & Co. Long Term Disability Plan
503	W.R. Grace & Co. Voluntary Group Accident Plan
504	W.R. Grace & Co. Business Travel Accident Plan
521	W.R. Grace & Co. Group Life and Medical Plan for Retirees
522	W.R. Grace & Co. Healthcare Reimbursement Plan
523	W.R. Grace & Co. Dependent Care Plan
525	W.R. Grace & Co. Group Life, AD&D, Medical, Dental and Disability Plan for Active Ees.
526	W.R. Grace & Co. Severance Pay Plan for Salaried Employees
527	W.R. Grace & Co. Severance Pay Plan for U.S. Employees
528	Libby Medical Program
560	W.R. Grace & Co. Tuition Assistance Plan

W.R. Grace & Co. - 2000 Planlist - PENSION PLANS**EIN - 65-0773649**

001 Retirement Plan for Salaried Employees

W.R. Grace & Co. - CT - EIN 13-5114230Plan No. Plan Name

008 Retirement Plan of W.R. Grace & Co. CT Chemical Group - Zonolite Plan
036 W.R. Grace & Co. CT - Retirement Plan for Hourly Employees of Curtis Bay Plant
037 W.R. Grace & Co. CT - Retirement Plan for Hourly Employees of Lake Charles Plant
038 W.R. Grace & Co. CT - Retirement Plan for Hourly Employees of Cincinnati Plant
051 Retirement Plan of W.R. Grace & Co. CT Chemical Group - Cambridge Plant
052 Retirement Plan of W.R. Grace & Co. CT Chemical Group - Acton Plant
053 Retirement Plan of W.R. Grace & Co. CT Chemical Group - Chicago Dewey & Almy Plant
057 Retirement Plan of W.R. Grace & Co. CT Chemical Group - North Bergen Plant
060 Retirement Plan of W.R. Grace & Co. CT Chemical Group - CPD-West Chicago, IL
061 Retirement Plan of W.R. Grace & Co. CT Chemical Group - Libby, Montana
069 Retirement Plan of W.R. Grace & Co. CT Chemical Group - South Gate, California
134 W.R. Grace & Co. CT - Retirement Plan for Hourly Employees - Tennessee
139 Retirement Plan of W.R. Grace & Co. CT Chemical Group - DePere Plant
164 Retirement Plan of W.R. Grace & Co. CT Chemical Group - Amicon
190 Retirement Plan of W.R. Grace & Co. CT Chemical Group - Fallsington Plant
193 W.R. Grace & Co. CT - Retirement Plan for Non-union Hourly Employees of Subsidiary Corporations
200 Crossfield or DuPont Plan
201 DuPont or Crossfield Plan

Plan No. Plan Name

123 W.R. Grace & Co. Salaried Employees Savings and Investment Plan
183 W.R. Grace & Co. Hourly Employees Savings and Investment Plan

502 W.R. Grace & Co. Long Term Disability Plan
503 W.R. Grace & Co. Voluntary Group Accident Plan
504 W.R. Grace & Co. Business Travel Accident Plan
521 W.R. Grace & Co. Group Life and Medical Plan for Retirees
522 W.R. Grace & Co. Healthcare Reimbursement Plan
523 W.R. Grace & Co. Dependent Care Plan
525 W.R. Grace & Co. Group Life, AD&D, Medical, Dental and Disability Plan for Active Ees.
526 W.R. Grace & Co. Severance Pay Plan for Salaried Employees
527 W.R. Grace & Co. Severance Pay Plan for U.S. Employees
560 W.R. Grace & Co. Tuition Assistance Plan

W.R. Grace & Co. - CT - EIN 13-5114230**Attachment to Form 5558 – 1/1/2000-12/31/2000**

<u>Plan No.</u>	<u>Plan Name</u>
008	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Zonolite Plan
036	W.R. Grace & Co. CT - Retirement Plan for Hourly Employees of Curtis Bay Plant
037	W.R. Grace & Co. CT - Retirement Plan for Hourly Employees of Lake Charles Plant
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164	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Amicon
190	Retirement Plan of W.R. Grace & Co. CT Chemical Group - Fallsington Plant
193	W.R. Grace & Co. CT - Retirement Plan for Non-union Hourly Employees of Subsidiary Corporations
200	DuPont Hourly Plan
201	Owensboro Plan

401(k)/Defined Contribution plans, the EIN number is: 13-3461988